

(To be submitted on the letter head of the Borrower and signed by authorized official of the Company with Designation)

Date: \_\_\_\_\_

**FORM C**

**The Executive Director**  
**Life Insurance Corporation of India**  
Investment - Operations  
Yogakshema, 6<sup>th</sup> Floor, West Wing  
Jeevan Bima Marg  
Nariman Point, Mumbai 400 021.

Dear Sir/Madam,

This is to request you to subscribe to units of \_\_\_\_\_ Fund.

The proposed terms of the Fund are as given below:

<b>Terms</b>	<b>Particulars</b>
Name of the Fund	
Sponsor Entity	
Investment Manager	
Fund Category	
SEBI Registration	
Target Fund Size	
Green Shoe Option (If any)	
Investment Focus	
Term of the Fund	
Commitment Period	
Target Return	

We enclose herewith the following information for your perusal:

- 1) Private Placement Memorandum
- 2) Contribution Agreement
- 3) Copies of investment letters from Sponsor / other investors.

We understand that submission of this proposal does not entail any commitment on the part of Life Insurance Corporation of India and investment in the Fund shall be at the sole discretion of Life Insurance Corporation of India and subject to extant rules and regulations.

Thanking you,

Yours Faithfully,

\_\_\_\_\_  
(Designation----)  
(Contact No.----)  
(E-mail i.d.-----)