

(To be submitted on the letter head of the Borrower and signed by authorized official of the Company with Designation)

Date: _____

FORM A

The Executive Director
Life Insurance Corporation of India
Investment - Operations
Yogakshema, 6th Floor, West Wing
Jeevan Bima Marg
Nariman Point, Mumbai 400 021.

Dear Sir/Madam,

We wish to apply for Term Loan from Life Insurance Corporation of India.

Our proposed Term Sheet is as follows:

Terms	Particulars
Amount	
Purpose	
Rate of Interest	
Mode of Interest Payment	
Tenure	
Moratorium (if any)	
Repayment Tenure	
Repayment Terms	
Details of Security Offered	

We enclose herewith the following information for your perusal:

- 1) Articles of Association
- 2) Memorandum of Association
- 3) Audited Financials and Annual Report for the last 3 Financial Years
- 4) Latest audited / unaudited / provisional /quarterly / periodical financials along with limited review report.
- 5) Rating of Long Term debt of the Company, along with the rating rationale

We understand that submission of this proposal does not entail any commitment on the part of Life Insurance Corporation of India and financial assistance shall be at the sole discretion of Life Insurance Corporation of India and subject to extant rules and regulations.

Thanking you,

Yours Faithfully,

(Designation----)
(Contact No.----)
(E-mail i.d.-----)