

(To be submitted on the letter head of the Borrower and signed by authorized official of the Company with Designation)

**FORM B**

Date: \_\_\_\_\_

**The Executive Director**  
**Life Insurance Corporation of India**  
Investment - Operations  
Yogakshema, 6<sup>th</sup> Floor, West Wing  
Jeevan Bima Marg  
Nariman Point, Mumbai 400 021.

Dear Sir/Madam,

This is to request you to subscribe to our Company's proposed NCD issue. The proposed issue details are as under:

<b>Terms</b>	<b>Particulars</b>
Issuer	
Nature of Instrument	
Purpose (detailed object of issue)	
Mode of Issue	
Security	
Rating	
Issue Size	
Face Value	
Coupon Rate	
Coupon Payment Frequency	
Coupon Payment Date	
Coupon Type	
Tenor	
Date of Redemption	
Issue Price	
Put Option	
Call Option	
Minimum Subscription	
Listing	

We enclose herewith the following information for your perusal:

- 1) Audited Financials and Annual Report for the last 3 Financial Years
- 2) Latest audited / unaudited / provisional quarterly / periodical financials with limited review report.
- 3) Rating of Long Term debt of the Company, along with the rating rationale.
- 4) Latest Debt profile.

We understand that submission of this proposal does not entail any commitment on the part of Life Insurance Corporation of India and financial assistance shall be at the sole discretion of Life Insurance Corporation of India and subject to extant rules and regulations.

Thanking you,

Yours Faithfully,

\_\_\_\_\_  
(Designation----)  
(Contact No.----)  
(E-mail i.d.-----)