

Ref. No.: LIC/SE/2024-25/7

Date: April 16, 2024

To

The Manager
Listing Department
BSE Limited
Phiroze Jeejeebhoy Tower
Dalal Street
Mumbai – 400001

The Manager
Listing Department
The National Stock Exchange of India Ltd.
Exchange Plaza, 5th Floor, Plot C/1,
G Block, Bandra Kurla Complex
Mumbai - 400051

Scrip Code: BSE – 543526

Scrip Code: NSE - LICI

Dear Sir/Madam,

Subject: Reconciliation of Share Capital Audit Report under Regulation 76 of SEBI (Depositories and Participants) Regulations, 2018 for the quarter ended March 31, 2024

Pursuant to Regulation 76 of SEBI (Depositories and Participants) Regulations, 2018, we have enclosed herewith, the Certificate for the quarter ended March 31, 2024, received from M/s S. N. Ananthasubramanian & Co., Company Secretaries, Secretarial Auditor of the Life Insurance Corporation of India (“the Corporation”).

Please take the above information on records. A copy of this intimation is also being made available on the website of the Corporation at www.licindia.in.

Yours faithfully,

For Life Insurance Corporation of India

(Anshul Kumar Singh)

Company Secretary & Compliance Officer

Encl.: a/a



S. N. ANANTHASUBRAMANIAN & CO
Company Secretaries

10/25-26, 2nd Floor, Brindaban,
Thane (W) - 400 601
T: +91 22 25345648 | +91 22 25432704
E: snaco@snaco.net | W: www.snaco.net
ICSI Unique Code: P1991MH040400

To,
The Board of Directors,
Life Insurance Corporation of India
Yogakshema, Jeevan Bima Marg,
Nariman Point,
Mumbai - 400 021

Sir/ Madam,

Reconciliation of Share Capital Audit Report

We have examined the records / documents being maintained by **Life Insurance Corporation of India** ("Corporation") and / or **Kfin Technologies Limited** (Formerly known as Kfin Technologies Private Limited) its Registrar and Share Transfer Agent ('RTA'), as made available to us, for the purpose of issuing Reconciliation of Share Capital Audit Report in accordance with Regulation 76 of the Securities and Exchange Board of India (Depositories and Participants) Regulations, 2018.

Based on our examination as aforesaid, ISIN balances provided by National Securities Depository Limited and Central Depository Services (India) Limited and such verification(s) as considered necessary, in our opinion and to the best of our information and according to the explanations given to us by the Corporation / RTA, we hereby certify the following:

Sr. No.	Particulars	Details
01	For the quarter ended	31st March, 2024
02	ISIN	INE0J1Y01017
03	Face Value	Rs.10/- per share
04	Name of Corporation	Life Insurance Corporation of India
05	Registered Office Address	Yogakshema, Jeevan Bima Marg, Nariman Point, Mumbai - 400 021
06	Correspondence Address	Yogakshema, Jeevan Bima Marg, Nariman Point, Mumbai - 400 021
07	Telephone and Fax Nos.	Tel. No. : +91 22 2202 2079
08	E-mail Address	Investors@licindia.com



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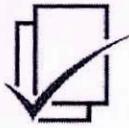


S. N. ANANTHASUBRAMANIAN & CO
Company Secretaries

Sr. No.	Particulars	Details					
09	Names of Stock Exchanges where the Corporation's Securities are listed	BSE Limited (BSE) National Stock Exchange of India Limited (NSE)					
		Number of Shares	% of Total Issued Capital				
10	Issued Capital	6,32,49,97,701	100.00				
11	Listed Capital – BSE <i>(as per Corporation's records)</i>	6,32,49,97,701	100.00				
	Listed Capital – NSE <i>(as per Corporation's records)</i>	6,32,49,97,701	100.00				
12	Held in Dematerialized form in CDSL	7,64,79,637	1.21				
13	Held in Dematerialized form in NSDL	6,24,85,18,064	98.79				
14	Physical	0	0.00				
15	Total No. of Shares [12+13+14]	6,32,49,97,701	100.00				
16	Reasons for difference, if any, between:						
	[10 & 11]	Not Applicable					
	[10 & 15]						
	[11 & 15]						
17	Certifying the details of change(s) in share capital during the quarter under consideration, as per table below:						
	Particulars	No. of Shares	Applied / Not Applied for Listing	Listed on Stock Exchange	Whether intimated to CDSL	Whether intimated to NSDL	In-principle Approval pending for SE
	-	-	-	-	-	-	-
18	Register of Members is updated (Yes/ No)	Yes					
	If not, updated up to which date	Not Applicable					
19	Reference of previous quarter with regards to excess dematerialized shares, if any	Not Applicable					



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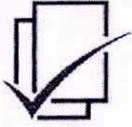
S. N. ANANTHASUBRAMANIAN & CO
Company Secretaries

Sr. No.	Particulars	Details		
20	Has the Corporation resolved the matter in point no. 19 above in the current quarter? If not, reason why?	Not Applicable		
21	Mention the total number of requests, if any, confirmed after 21 days and total number of requests pending beyond 21 days with the reasons for delay:			
	Total Number of De-mat Requests	Number of Requests	Number of Shares	Reasons for Delay
	Confirmed after 21 days	NONE	-	-
Pending for more than 21 days	NONE	-	-	
22	Name, Telephone and Fax No. of the Compliance Officer of the Corporation	Mr. Anshul Kumar Singh Company Secretary & Compliance Officer FCS : 9440 Tel. No. +91 22 2202 2079		
23	Name, Address, Telephone & Fax No., Regn. No. of the Auditor	Mr. S.N. Viswanathan, Partner ACS: 61955 COP No.: 24335 S. N. ANANTHASUBRAMANIAN & CO., Company Secretaries 10/25-26, Brindaban, Thane (West) – 400 601 Tel. No. : +91 22 25345648		
24	Appointment of common agency for share registry work	Yes		
	If yes, name, address and SEBI Registration Number	KFin Technologies Limited SEBI Registration No. INR000000221 Selenium Tower B, Plot 31-32, Gachibowli, Financial District, Nanakramguda, Hyderabad, Telangana - 500 032 Tel. No. : +91 40 6716 2222 E-mail ID : einward.ris@kfintech.com		



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Company Secretaries

Sr. No.	Particulars	Details
25	Any other details that the Auditor may like to provide. (E.g.: BIFR Company, Delisting from SE, Corporation, changed its name etc.,)	None

For S. N. ANANTHASUBRAMANIAN & CO.,
Company Secretaries

ICSI Unique Code: P1991MH040400

Peer Review No.: 5218/2023

Viswanathan

Narayanan

Satyamangal

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S. N. Viswanathan

Partner

ACS: 61955 | COP No.: 24335

ICSI UDIN: A061955F000123698

15th April, 2024 | Thane

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