

# Mehta & Mehta

## COMPANY SECRETARIES

201-206, SHIV SMRITI, 2ND FLOOR, 49/A, DR. ANNIE BESANT ROAD, ABOVE CORPORATION BANK, WORLI, MUMBAI - 400 018  
TEL : +91-22-6611 9696. • E-mail: dipti@mehta-mehta.com • Visit us : www.mehta-mehta.com

**AUTHORISED AGENTS FOR TRADEMARK, COPYRIGHT AND PATENT**

### RECONCILIATION OF SHARE CAPITAL AUDIT REPORT

|     |  |   |   |                           |
|-----|--|---|---|---------------------------|
| 1.  | For quarter ended  | : | June 30, 2025   |                           |
| 2.  | ISIN   | : | INE0J1Y01017  |                           |
| 3.  | Face Value   | : | Rs. 10/- per Equity Share   |                           |
| 4.  | Name of the Company  | : | Life Insurance Corporation of India   |                           |
| 5.  | Registered office address  | : | Yogakshema, Jeevan Bima Marg, Nariman Point, Mumbai - 400021                  |                           |
| 6.  | Correspondence address   | : | Yogakshema, Jeevan Bima Marg, Nariman Point, Mumbai - 400021                  |                           |
| 7.  | Telephone and Fax No.  | : | 022-2202 2079   |                           |
| 8.  | E-mail address   | : | <a href="mailto:Investors@licindia.com">Investors@licindia.com</a>            |                           |
| 9.  | Names of the Stock Exchange(s) where the Company's Securities are listed | : | a. BSE Limited ("BSE")<br>b. National Stock Exchange of India Limited ("NSE") |                           |
| 10. | Issued Capital   | : | No. of Shares   | % of total issued capital |
|     |  |   | 6,32,49,97,701  | 100%                      |
| 11. | Listed capital {all Exchange(s)} as per Company Records                  | : | 6,32,49,97,701  | 100%                      |
| 12. | Held in Dematerialized form in CDSL                                      | : | 6,18,29,108   | 0.98%                     |
| 13. | Held in Dematerialized form in NSDL                                      | : | 6,26,31,68,591  | 99.02%                    |
| 14. | Physical   | : | 2   | 0.00%                     |
| 15. | Total no. of Shares (12 + 13 + 14)                                       | : | 6,32,49,97,701  | 100%                      |





|  |   |                                   |   |  |                           |  |
|--|---|-----------------------------------|---|--|---------------------------|--|
| 16.  | Reasons for difference, if any, between (10 & 11), (10 & 15) and (11 & 15)  |                                   | :   | NA   |                           |  |
| 17.  | Certifying the details of changes in share capital during the quarter under consideration as per table below:                                       |                                   |   |  |                           |  |
| Particulars ***  | No. of Shares   | Applied / not applied for listing | Listed on Stock Exchange(s) (Specify names) | Whether intimated to CDSL  | Whether intimated to NSDL | In-principle approval pending from Stock Exchange(s) (Specify names) |
| NA   |   |                                   |   |  |                           |  |
| *** Rights, Bonus, Preferential Issue, ESOPs, Amalgamation, Conversion, Buyback, Capital Reduction, Forfeiture, any other (to specify) |   |                                   |   |  |                           |  |
| 18.  | Register of Members is updated (Yes / No)   |                                   |   | :  | Yes                       |  |
|  | If not updated, up to which date  |                                   |   | :  | NA                        |  |
| 19.  | Reference of previous quarter with regards to excess dematerialized shares, if any  |                                   |   | :  | NIL                       |  |
| 20.  | Has the Company resolved the matter mentioned in point no. 19 above in the current quarter? If not, reason why?                                     |                                   |   | :  | NA                        |  |
| 21.  | Mention the total no. of requests, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with the reasons for delay: |                                   |   |  |                           |  |
|  | Total no. of Demat requests   |                                   | No. of Requests                             | No. of Shares  | Reason for delay          |  |
|  | Confirmed after 21 days   |                                   | NIL   | NIL  | NA                        |  |
|  | Pending for more than 21 days   |                                   | NIL   | NIL  | NA                        |  |
| 22.  | Name, telephone and fax no. of the Compliance Officer of the Company:   |                                   | :   | <b>Mr. Anshul Kumar Singh</b><br>Company Secretary and Compliance Officer<br>Membership Number: F9440<br>Contact No: 022-2202 2079   |                           |  |
| 23.  | Name, address, telephone, fax no. and Registration no. of the Auditor   |                                   | :   | <b>Ms. Alifya Sapatwala</b><br>ACS No: 24091<br>COP No: 24895<br><br><b>Mehta &amp; Mehta</b><br><b>Company Secretaries</b><br>201-206, Shiv Smriti, 2nd Floor, 49A, Dr. Annie Besant Road, above Corporation Bank, Worli, Mumbai - 400 018<br>Ph: 022-6611 9696 |                           |  |





|     |  |   |  |
|-----|--|---|--|
| 24. | Appointment of Common Agency for Share Registry Work   | : | <b>Yes</b><br><br><b>KFin Technologies Limited</b><br>Selenium, Tower B, Plot No - 31 and 32, Gachibowli,<br>Financial District, Nanakramguda, Serilingampally,<br>Hyderabad, Telangana- 500032<br>Ph: 040 6716 2222<br>Email id: <a href="mailto:einward.ris@kfintech.com">einward.ris@kfintech.com</a> |
| 25. | Any other detail(s) that the Auditor may like to provide (e.g. BIFR Company, delisting from Stock Exchange(s), Company changed its name, etc.) | : | NA   |

For Mehta & Mehta  
Company Secretaries  
(ICS Unique Code P1996MH007500)  
PR No.: 3686/2023




Alifya Sapatwala  
Partner  
ACS No: 24091  
COP No: 24895  
UDIN: A024091G000813935

Place: Mumbai  
Date: July 18, 2025