



S. N. ANANTHASUBRAMANIAN & CO
Company Secretaries

10/25-26, 2nd Floor, Brindaban,
Thane (W) – 400 601.
T: +91 9987891740
E: snaco@snaco.net | W: www.snaco.net
ICSI Unique Code: P1991MH040400

To
The Board of Directors,
Life Insurance Corporation of India
Yogakshema, Jeevan Bima Marg, Nariman Point,
Mumbai, 400021.

Sir/ Madam,

Reconciliation of Share Capital Audit Report

We have examined records / documents being maintained by **Life Insurance Corporation of India** ('Corporation') and / or **KFin Technologies Limited**, its Registrar and Share Transfer Agent ('RTA'), as made available to us, for the purpose of issuing Reconciliation of Share Capital Audit Report in accordance with Regulation 76 of the Securities and Exchange Board of India (Depositories and Participants) Regulations, 2018.

Based on our examination as aforesaid, ISIN balances provided by National Securities Depository Limited and Central Depository Services (India) Limited and such verification(s) as considered necessary, in our opinion and to the best of our information and according to the explanations given to us by the Corporation/ RTA, we hereby certify the following:

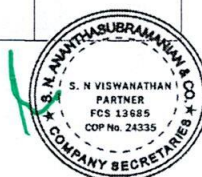
Sr. No.	Particulars	Details
01	For the quarter ended	30 th June, 2026
02	ISIN	INE0J1Y01017
03	Face Value	Rs. 10/- per share
04	Name of Company	Life Insurance Corporation of India
05	Registered Office Address	Yogakshema, Jeevan Bima Marg, Nariman Point, Mumbai, 400021
06	Correspondence Address	Yogakshema, Jeevan Bima Marg, Nariman Point, Mumbai, 400021
07	Telephone and Fax Nos.	Tel. No. : 022 66598732
08	E-mail Address	Investors@licindia.com





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09	Names of Stock Exchanges where the Company's Securities are listed	BSE Limited (BSE) National Stock Exchange of India Limited (NSE)					
		Number of Shares		% of Total Issued Capital			
10	Issued Capital	12,64,99,95,402		100.00			
11	Listed Capital – BSE (as per company records)	12,64,99,95,402		100.00			
	Listed Capital – NSE (as per company records)	12,64,99,95,402		100.00			
12	Held in Dematerialized form in NSDL	12,52,54,81,186		99.02			
13	Held in Dematerialized form in CDSL	12,45,14,214		0.98			
14	Physical	2		0			
15	Total No. of Shares [12+13+14]	12,64,99,95,402		100.00			
16	Reasons for difference, if any, between:						
	[10 & 11]		Not Applicable				
	[10 & 15]						
	[11 & 15]						
17	Certifying the details of change(s) in share capital during the quarter under consideration, as per table below:						
	Particulars	No. of Shares	Applied/ Not Applied for Listing	Listed on Stock Exchange	Whether intimated to CDSL	Whether intimated to NSDL	In-principle Approval pending for SE
	Allotment of Bonus Equity shares of Rs.10/- each on June 01, 2026	6,32,49,97,701	Yes	Yes Listed on NSE and BSE on 02 nd June, 2026	Yes	Yes	No





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18	Register of Members is updated (Yes/ No)	Yes		
	If not, updated up to which date	Not Applicable		
19	Reference of previous quarter with regards to excess dematerialized shares, if any	Not Applicable		
20	Has the Company resolved the matter in point no. 19 above in the current quarter? If not, reason why?	Not Applicable		
21	Mention the total number of requests, if any, confirmed after 21 days and total number of requests pending beyond 21 days with the reasons for delay:			
	Total Number of Demat Requests	Number of Requests	Number of Shares	Reasons for Delay
	Confirmed after 21 days	NIL	—	—
	Pending for more than 21 days	NIL	—	—
22	Name, Telephone and Fax No. of the Compliance Officer of the Company	Mr. Anshul Kumar Singh Company Secretary & Compliance Officer Membership No.: F9440 Contact No. : +91 22 2202 2079		
23	Name, Address, Telephone & Fax. No., Regn. No. of the Auditor	Mr. S. N. Viswanathan, Managing Partner FCS: 13685 COP No.: 24335 S. N. ANANTHASUBRAMANIAN & CO., Company Secretaries 10/25-26, Brindaban, Thane (West) 400601 Tel. No.: +91 9987891740		
24	Appointment of common agency for share registry work	Yes		





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	If yes, name, address and SEBI Registration Number	KFin Technologies Limited SEBI Registration No. INR000000221 Selenium, Tower B, Plot 31-32, Gachibowli, Financial District, Nanakramguda, Hyderabad, Telangana - 500 032. Tel. No.: +91 040 6716 2222 E-mail ID: einward.ris@kfintech.com
25	Any other details that the Auditor may like to provide. (E.g.: BIFR Company, Delisting from SE, Company changed its name etc.,)	None

For S. N. ANANTHASUBRAMANIAN & CO.

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ICSI Unique Code: P1991MH040400

Peer Review No.: 5218/2023



S. N. Viswanathan

Managing Partner

FCS: 13685 | COP No.: 24335

ICSI UDIN: F013685H000816861

Date: 13th July, 2026 | Thane